

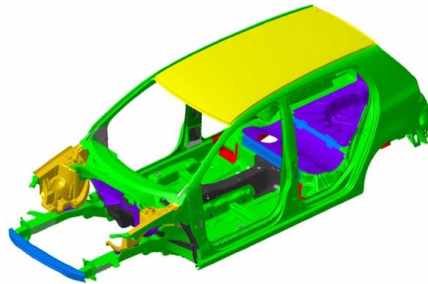
CAFE 2025

Automotive Aluminum: (MMV Optimization, AIV)

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Automotive Aluminum – CAFE 2017-2025

- **Weight reduction 2008 – 2025**
- **Body optimization – Aachen**
Steel, AHSS
Aluminum Intensive (AIV)
- **BIW Weight Reduction Potential**
Steel, AHSS
Aluminum intensive (AIV)
MMV (EU-SLC)

INPRM 2017-2025

Mass Reduction Assessment*

		<u>Mass Reduction</u>	
<u>Technology Pathway</u>	<u>Technology</u>	<u>47 MPG Goal</u>	<u>62 MPG Goal</u>
A	HEV	15% (550 lbs)	14% (529 lbs)
B	Advanced IC Mass reduction	18% (658 lbs)	19% (712 Lbs)
C	Advanced Gas Mass reduction	18% (653 lbs)	26% (970 lbs)
D	PHEV, EV HEV	15% (550 lbs)	14% (528 lbs)



* EPA/NHTSA Analysis and OEM Interviews

Automotive Weight Reduction Facts

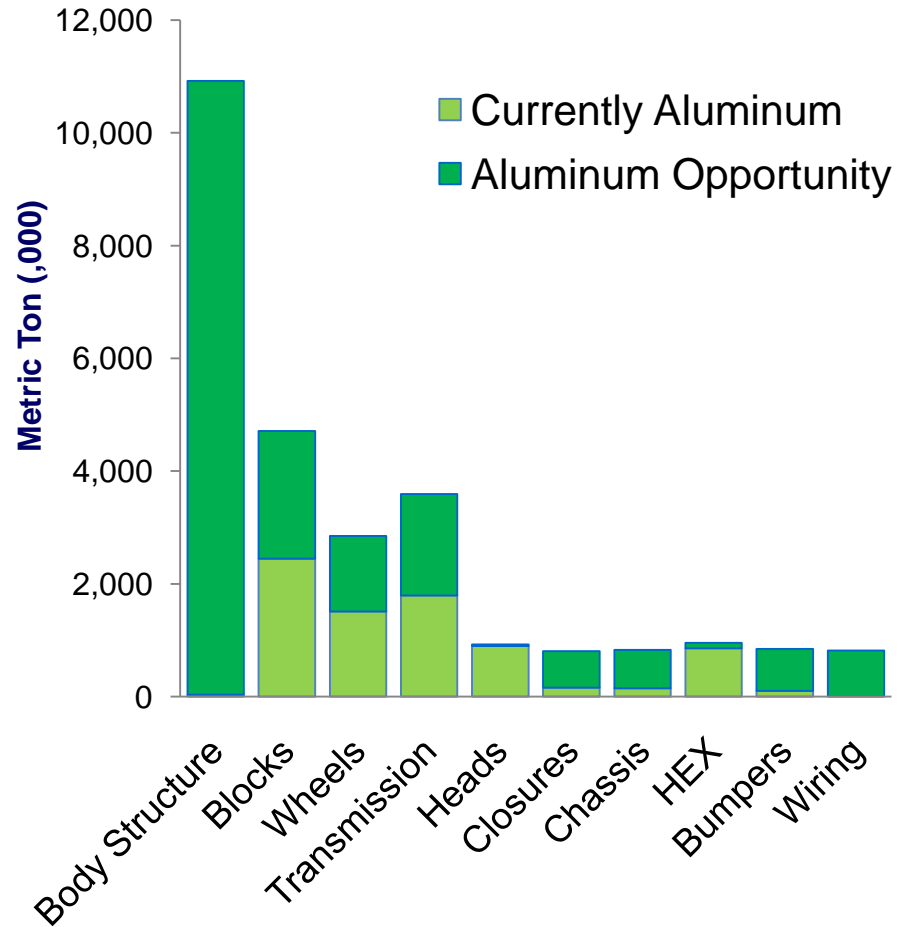
(Independent of Material Choice)

- Achieving 2025 objectives will take **all** available technologies
 - Powertrain
 - Aero
 - Rolling resistance
 - Weight
- Weight reduction **additive** to other FE improvements
Including: Diesel, Hybrid, Electric, Aero, Tires, ...
- **10%** vehicle weight reduction: **6.5%** fuel economy improvement
@ 50 MPG 10% weight reduction = 3.25 MPG

AIV: 10% primary weight reduction (13% total) 8.5% MPG (4.25 MPG)

Body is Largest Weight Reduction Opportunity

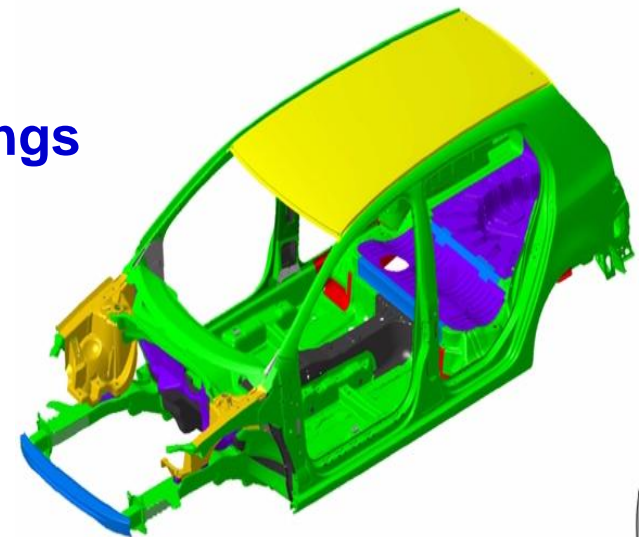
- Aluminum penetration continues to grow in established areas
- Steel historically dominated body, but...
- Potential future weight savings with steel are diminishing
- **Aluminum** is the next logical step
MMV - Closures, Body
AIV



Source: The Aluminum Association

Vehicle Lightweight Potential High-Strength Steel / Aluminum

- **University of Aachen (ika) (Germany)**
European Aluminum Association (EAA)
- **Body in White (BIW) Optimization**
- **Objective**
Determine potential BIW weight savings
Steel, advanced steels (AHSS)
AIV – Aluminum intensive vehicles



Quantitative Analysis

- **Methodology**

Model car body, identify components that are

- **Strength** limited – crash performance
- **Stiffness** limited - NVH

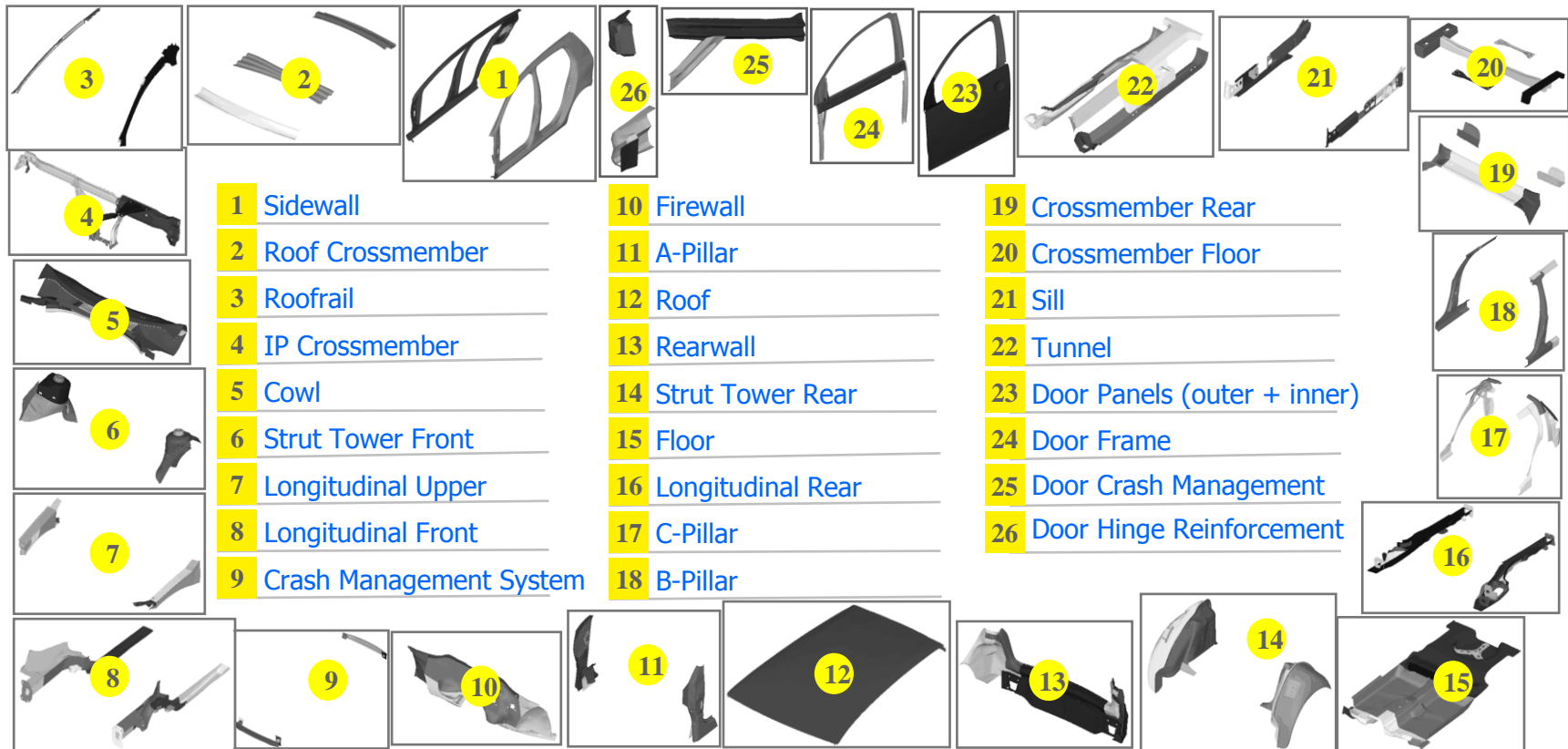
Optimize weight of each component

- High-strength steel grades (including advanced high-strength steel)
- High-strength aluminum alloys

Optimized BIW weight assessment

- Steel/HSS/AHSS
- Aluminum (AIV)

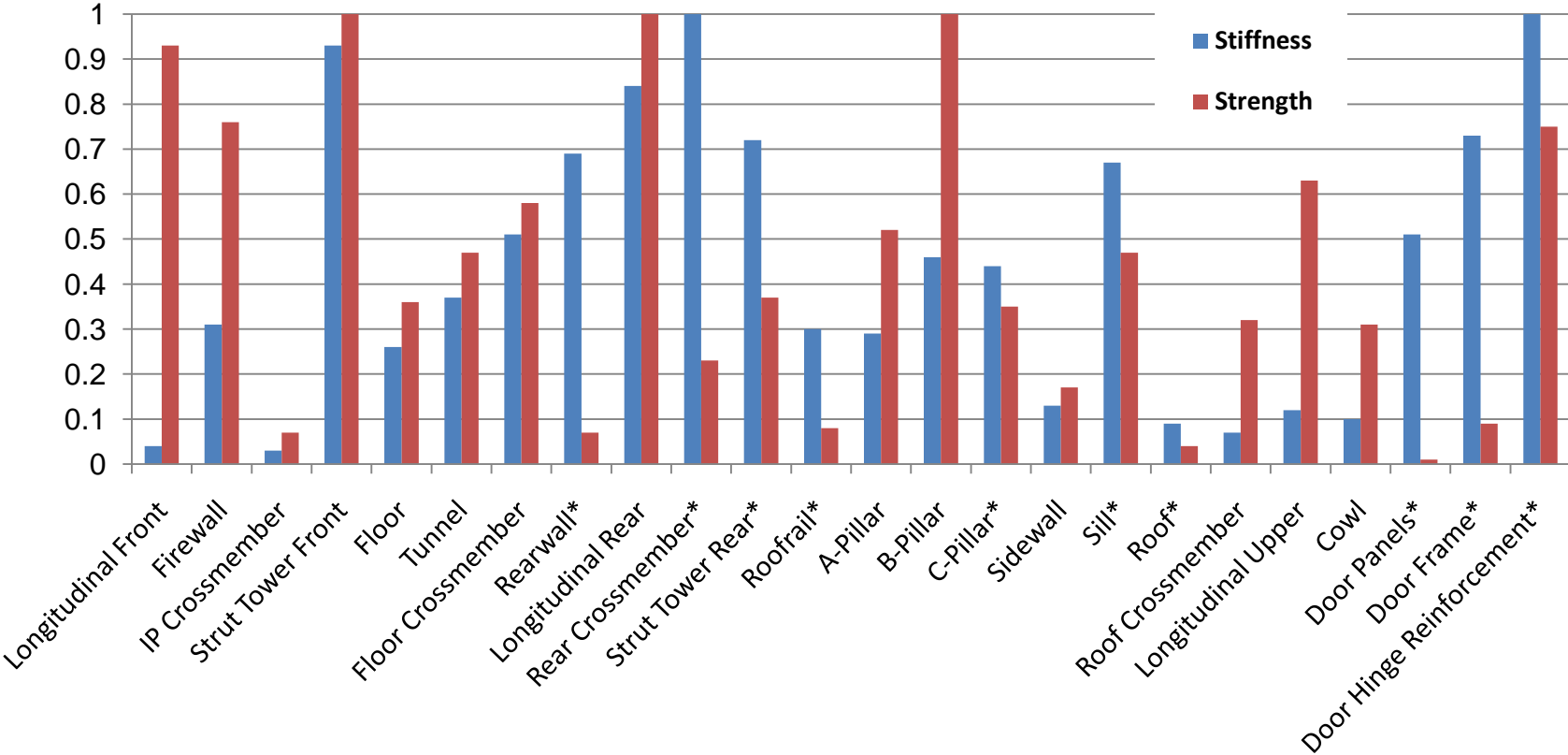
26 Components for Evaluation



Source: ika - University of Aachen / European Aluminium Association

Results: Strength vs. Stiffness

Strength and Stiffness Relevance Normalized to Values from 0 to 1



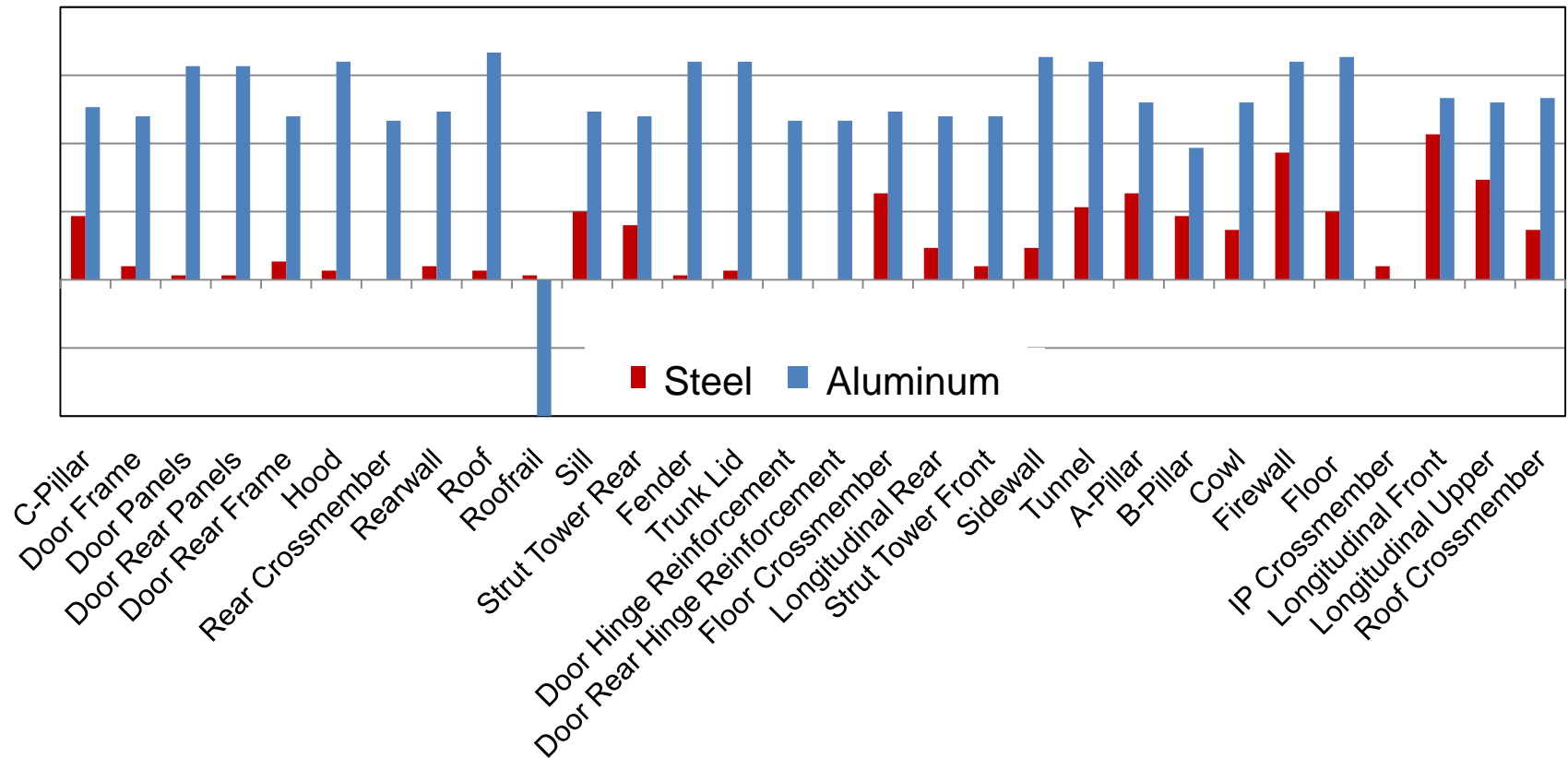
Source: ika - University of Aachen / European Aluminium Association

BIW Lightweighting Potential

Total maximum weight reduction compared to reference car:

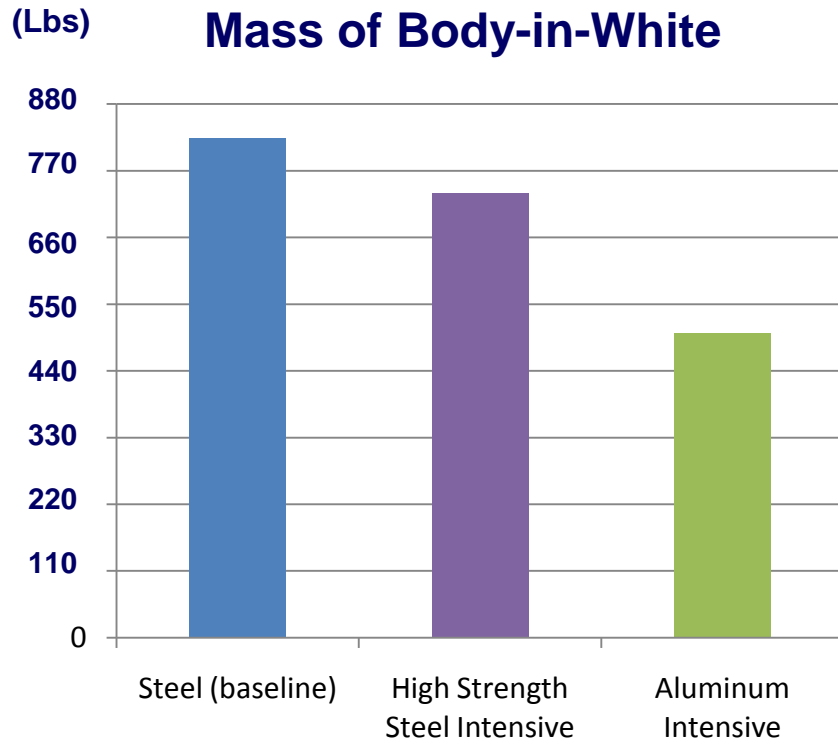
Steel (with YS up to 1,200 MPa): **11%**

Aluminum (with YS up to 400 MPa): **40%**

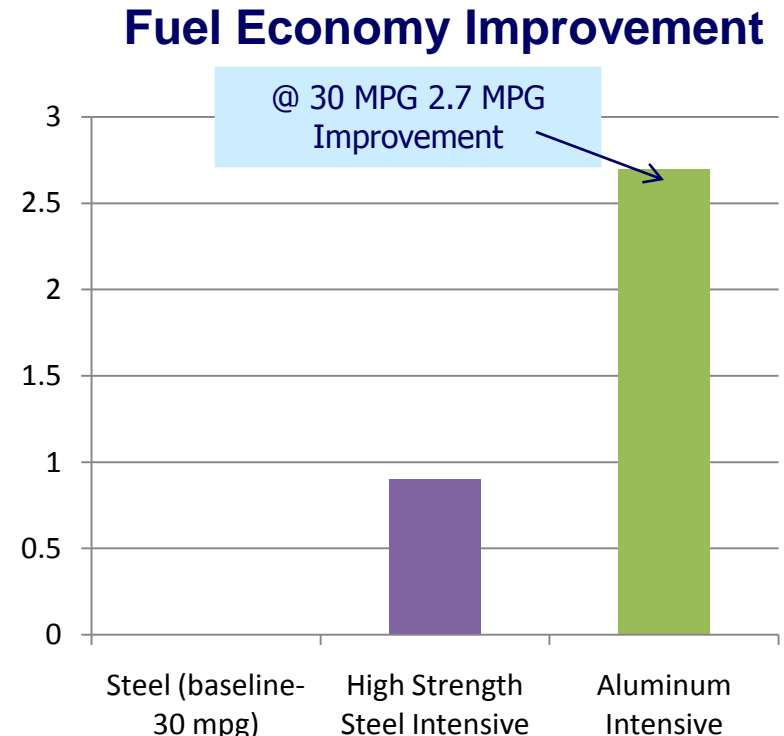


Source: ika - University of Aachen / European Aluminium Association

Aluminum's Weight Advantage Translates Into Fuel Economy Advantage



Source: ika - University of Aachen and the European Aluminium Association (EAA)



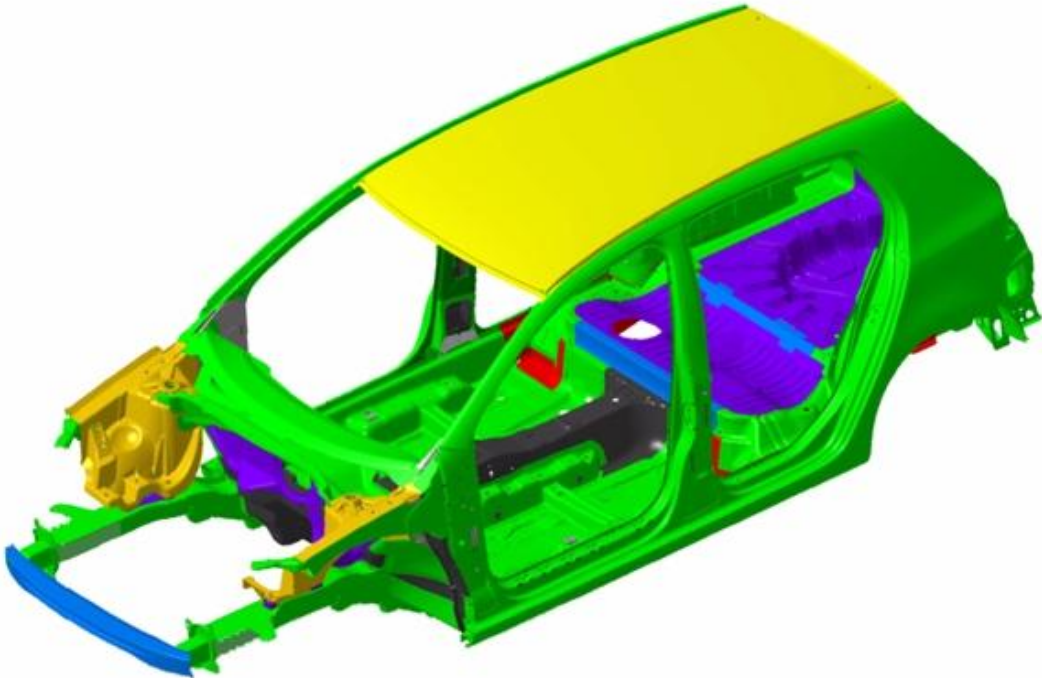
Source: Aluminum Association calculated based on ika mass reduction data; assumes 23% secondary weight savings

Key Findings – Aachen Study

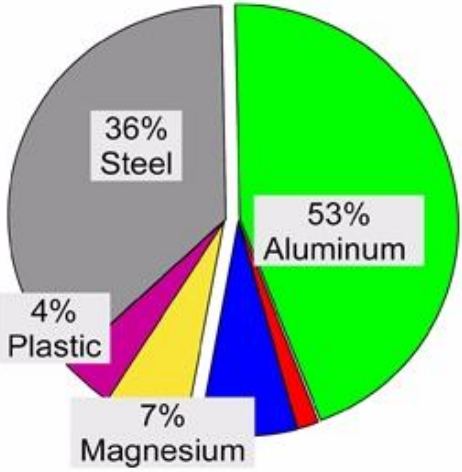
- Strength **not** limiting factor for steel to aluminum conversion of most components
- Weight reduction potential (BIW and closures):
 - Advanced High-strength steel (YS up to 1,200 MPa) = **~11% (88 Lbs)**
 - Aluminum AIV (YS up to 400 MPa) = **~40% (300 Lbs)**
 - ***EU SLC (MMV)*** **≈ 30% (220 Lbs)**

Full study available at EAA website:
<http://www.eaa.net/en/applications/automotive/studies/>

EU Super Light Car (SLC) BIW



- Aluminium sheet
- Aluminium cast
- Aluminium extrusion
- Steel
- Magnesium
- Fibre reinforced plastic



SLC BIW: weight 180kg

Summary: Automotive Aluminum 2025

- Weight reduction **critical** to achieving 2025 objectives
- Significant gains achievable **(1.5 – 4.0 MPG @ 50 MPG)**
 - AHSS
 - MMV Optimization** – steel, AHSS, Aluminum
 - Aluminum (**AIV**) – Aluminum, AHSS
- **There will be a BIW Mix**
 - Steel – price critical market segment: **MAXIMUM** downsizing
 - MMV (body) – size-cost optimization: **MODERATE** downsizing
 - AIV (body) – size critical market segment: **LIMITED** downsizing

**For more information or to download a copy of
this presentation, visit us online at:**

www.aluminumtransportation.org

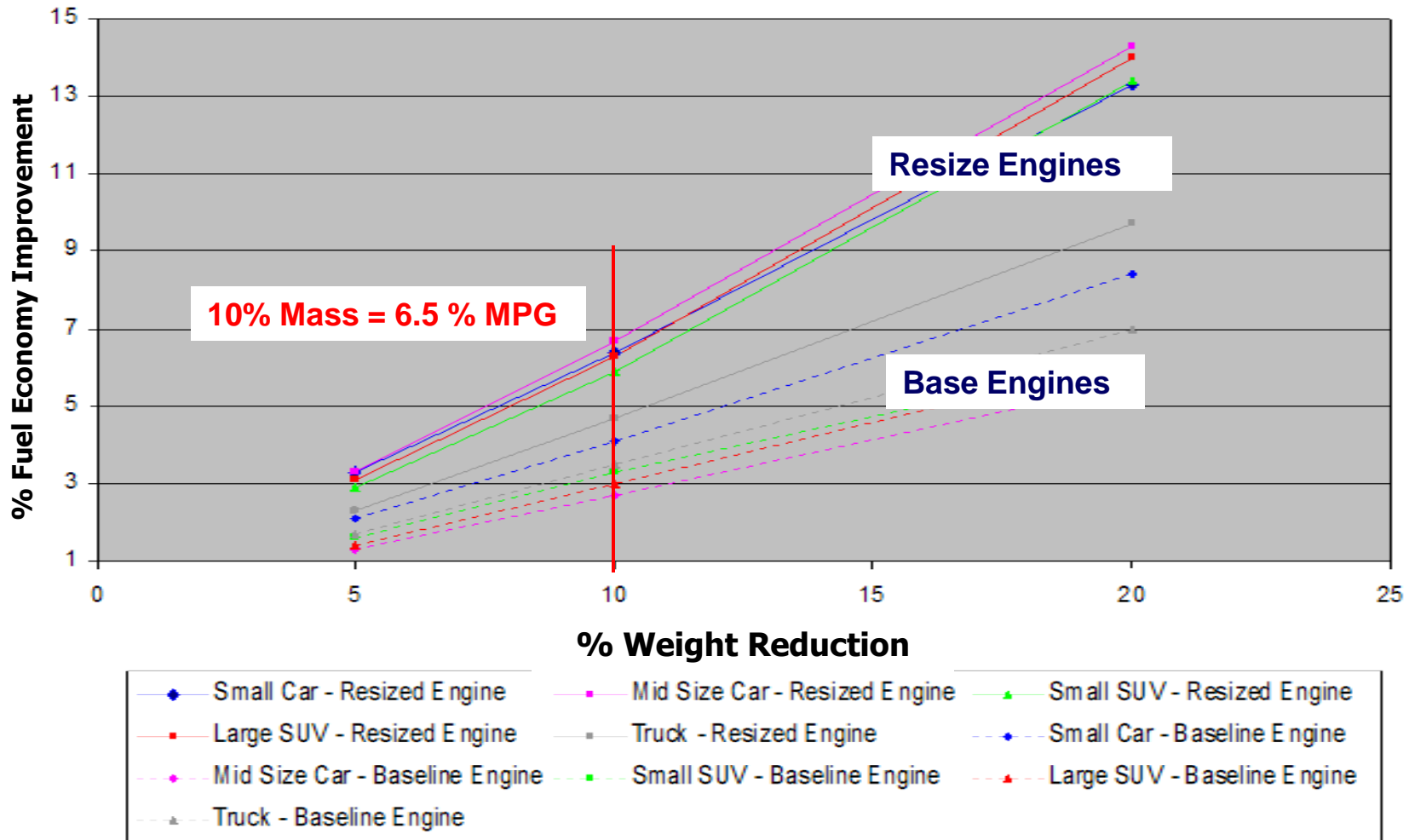
Achieve 47-62 MPG by 2025

Forecast: Deploy *all* available technologies

	<u>Fleet Gain</u>
• Engine Hybrid, diesel, electric, friction, VVT, ...	50%
• Vehicle Transmission, tires, aero, brakes, ...	25%
• Weight	25%
• Downsize fleet <u>Average 6 inches shorter</u>	10%
• Advanced Steel (BIW)	10% (w/ <u>major</u> downsizing)
• Aluminum in MMV – AHSS Components, closures, BIW(MMV)	3% (w/ <u>minor</u> downsizing)
• AIV (5% of fleet) Preserve <u>size, content, capacity</u> EV range, battery cost	2% (<u>no</u> downsizing)

Weight Reduction vs. Fuel Economy

Conventional Vehicles: Gas, Diesel



Weight Reduction vs. Energy Consumption

Electric Vehicles: EV, HEV, PHEV

